

Preliminary Notice of the End Result

of the Partial Self-Tender Offer by

lastminute.com N.V., Amsterdam, the Netherlands

for 2'193'395 of its publicly held bearer shares
with a nominal value of EUR 0.01 each

Partial Self-Tender Offer

On 10 April 2018, lastminute.com N.V., Amsterdam, the Netherlands ("**Offeror**" or "**last-minute**") published a partial self-tender offer ("**Offer**") according to art. 125 et seqq. of the Federal Act on Financial Market Infrastructures and Market Conduct in Securities and Derivatives Trading (*Financial Market Infrastructure Act, FMIA*) for 2'193'395 of its publicly held bearer shares with a nominal value of EUR 0.01 each ("**lastminute Share**", each a "**lastminute Share**"). The Offer price per lastminute Share is CHF 16.00 net in cash ("**Offer Price**").

According to section A.2 (*Object of the Offer*) of the offer prospectus dated 10 April 2018 ("**Offer Prospectus**"), the Offer extends to a total of 2'193'395 lastminute Shares, corresponding to 15.83% of lastminute's issued share capital.

Terms not defined in this notice shall have the meaning assigned to such terms in the Offer Prospectus.

Preliminary End Result

Based on preliminary figures, up to the expiration of the Offer Period on 9 May 2018, 4:00 pm CEST, a total of 4'684'562 lastminute Shares have been tendered into the Offer, corresponding to 33.80% of all lastminute Shares listed as of 9 May 2018 respectively 213.58% of the 2'193'395 lastminute Shares that are the object of the Offer (*success rate*).

Since 10 April 2018, neither the Offeror nor the persons acting in concert with the Offeror have acquired lastminute Shares on the exchange or over the counter.

The following table summarizes the end result based on preliminary figures in relation to the lastminute Shares:

	Number of last-minute Shares	Share capital/Voting rights (participation rate)	Success rate
lastminute Shares tendered in the Offer	4'684'562	33.80%	213.58%
lastminute Shares acquired outside the Offer by the Offeror* since 10 April 2018 until the end of the Offer Period	0	0%	

Preliminary end result	4'684'562*	33.80%	
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* Besides, as of 9 May 2018, lastminute holds 516'430 lastminute Shares over its subsidiary Sealine Investments LP (corresponding to 3.73% of the share capital and the voting rights of lastminute) (see section B.3 (*Treasury Shares*) of the Offer Prospectus)

Pro rata reduction of acceptance declarations

As until the expiration of the Offer Period, more than 2'193'395 lastminute Shares have been validly tendered, lastminute will reduce the number of shares accepted *pro rata* to 2'193'395 lastminute Shares as described in section A.2 (*Object of the Offer*) of the Offer Prospectus. The tendering shareholders will remain obliged to sell such reduced number of lastminute Shares under the Offer.

The Settlement of the Offer will presumably take place on 23 May 2018.

The lastminute Shares validly tendered but not accepted due to the *pro rata* reduction will be free and can be transferred and traded again at the latest from 23 May 2018.

Definitive Notice of the End Result

The present end result is preliminary. The definitive notice of the end result is expected to be published on 16 May 2018 on the homepage of the Offeror (<<http://www.lastminute.com>>) and will be disseminated in electronic form to the major financial information service providers and the Takeover Board.

Offer Restrictions

The Offer is subject to the offer restrictions pursuant to the Offer Prospectus. The Offer Prospectus (in German, French and English) can be obtained free of charge at Kepler Cheuvreux SA, 112 Avenue Kleber, 75116 Paris, France, e-mail: legal@keplercheuvreux.com, tel.: +33 (1) 53 65 35 00, fax: +33 (1) 70 39 74 88. The offer documents (in particular the Offer Prospectus) are also available under <<http://www.lastminute.com>>.

Bearer shares of lastminute.com N.V.

Securities No.:	ISIN:	Ticker Symbol:
23.806.732	NL0010733960	LMN

Financial Advisor: Kepler Cheuvreux SA

Offer Manager: Neue Helvetische Bank AG

Place and Date: Zurich, 11 May 2018